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*Attorneys for Empire Advisors, LLC, Altus Metals, LLC, and Skye Mineral Partners, LLC*

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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF UTAH, CENTRAL DIVISION**

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IN RE:

COPPER KING MINING  
CORPORATION,

Debtor.

**NOTICE OF TRANSFER OF POST  
PETITION DEBTOR-IN-POSSESSION  
FINANCING**

Case No. 10-30002  
(Chapter 11)

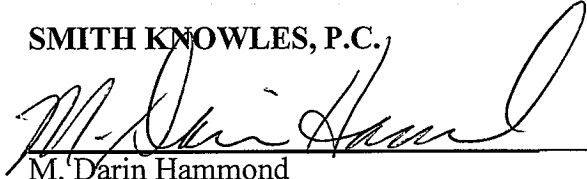
Judge William T. Thurman  
(Filed Electronically)

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PLEASE TAKE NOTICE that the Debtor-in-Possession Financing claim of DDB Utah, LLC (9.2284585%), The Raymond W. Schmelzer Marital Trust (1.6560370%), Top-Notch Investments, LLC (3.2958780%), Rodney Evan Schmelzer (1.6479390%), Brent Thomas Bingham (2.6367024%), Bridge Loan Capital Fund, LP (8.1078599%), DPI College, LC (13.2322927%), Millford Copper Investors II, LLC (6.5917561%), Reynolds Brothers, Inc. (41.2105750%), and Millford Investors, LLC (4.6142292%), arising out of Docket No. 607 (Case No. 10-29159) on or about March 29, 2011 in the amount of \$200,000.00 principal has been assigned to Skye Mineral Partners, LLC. See Exhibit "A" attached hereto.

DATED this 17 day of June, 2011.

**SMITH KNOWLES, P.C.**

A handwritten signature in black ink, appearing to read "M. Darin Hammond", is written over a horizontal line.

M. Darin Hammond

*Attorneys for Empire Advisors, LLC, Altus  
Metals, LLC and Skye Mineral Partners, LLC*

# EXHIBIT “A”

B 210A (Form 210A) (12/09)

## UNITED STATES BANKRUPTCY COURT

District of Utah

In re Copper King Mining Corporation,

Case No. 10-30002

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Skye Mineral Partners, LLC

Name of Transferee

See Exhibit "A" appended hereto

Name of Transferor

Name and Address where notices to transferee should be sent:

500 South Front St., Suite 1200  
Columbus, OH 43215

Court Claim # (if known): DIP Financing

Amount of Claim: \$200,000.00 (principal)

Date Claim Filed: 03/29/2011 (date order filed)

Phone: (614) 887-7118

Last Four Digits of Acct #: \_\_\_\_\_

Phone: (801) 257-1900

Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: [Signature]  
Transferee/Transferee's Agent

Date: 06/17/2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Exhibit "A"

Names of Lenders and Percentages

- a. DDB Utah, LLC - 9.2284585%;
- b. The Raymond W. Schmelzer Marital Trust - 1.6560370%;
- c. Top- Notch Investments, LLC - 3.2958780%;
- d. Rodney Evan Schmelzer - 1.6479390%;
- e. Brent Thomas Bingham - 2.6367024%;
- f. Bridge Loan Capital Fund, LP - 8.1078599%;
- g. DPI College, LC - 13.2322927%;
- h. Milford Copper Investors II, LLC - 6.5917561%;
- i. Reynolds Brothers, Inc. - 41.2105750%; and,
- j. Milford Investors, LLC - 4.6142292%.